



Lynn Videka, Dean of NYU Silver School of Social Work, Named Chair of NYCON Board Rottkamp to Assume Role of 1st Vice Chair

ALBANY, New York – February 23, 2015 – The members of the New York Council of Nonprofits, Inc. have elected Lynn Videka, Ph.D., Dean of NYU Silver School of Social Work, as Board Chair and have also named David Rottkamp, CPA Partner, Not-for-Profit Practice Leader Grassi & Co. in Jericho, NY as the 1st Vice Chair of the Board. Dr. Videka will be NYCON's first board chair from New York City.

"Lynn's long time dedication to and unique perspective on nonprofits is invaluable," said Doug Sauer, NYCON CEO. "She's been immersed in our community both while living and working in the Capital Region and, certainly now, as a leader in the nonprofit and academic communities in the New York City area. We couldn't be more pleased to have her wisdom and experience guiding us through this exciting time for NYCON, Inc. and our members."

"I am honored to begin this term as Chair of the NYCON Board of Directors. NYCON's mission is to develop and support a vibrant and effective nonprofit community in New York State. NYCON provides the highest quality infrastructure support services to New York's nonprofit community," states Lynn Videka, NYCON Board Chair. She continues, "I look forward to working with NYCON's board and staff to advance the very important work of nonprofit organizations throughout the great state of New York."

NYCON also welcomes David Rottkamp, CPA, Partner and the Not-for-Profit Practice Leader at Grassi & Co. as 1st Vice Chair. In his professional career David has more than 27 years of experience providing audit and advisory services to the not-for-profit industry. David also serves on the board of the National Multiple Sclerosis Society in Long Island as well as being involved on the national level. He is also a member of the American Institute of Certified Public Accountants (AICPA).

NYCON is also pleased to announce David Adkins, PhD. as the 2nd Vice Chair of the Board and Tiombe Tallie Carter, Esq., Founder of Tallie Carter Law; Jesse C. Koepp, CTFA, Senior Client Relationship Manager of Fenimore; and Ellen Kotlow, a Community Volunteer and former lobbyist for the Home Care Association of New York State, Inc. as newly elected board members.

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About the New York Council of Nonprofits, Inc.

NYCON is the Soapbox and Tool Box for New York State's nonprofits, including almost 3,000 active member organizations. We develop and promote an effective and vibrant charitable sector. We strengthen organizational capacity, act as an advocate and unifying voice, help inform philanthropic giving and conduct research to demonstrate relevance and impact. To learn more visit www.nycon.org

Community Focus ♦ Statewide Impact ♦ National Network

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Lynn Videka, Ph.D., *Chair*



Lynn Videka joined the NYU Silver School of Social Work as Professor and Dean in 2009. At NYU she and her colleagues created a global MSW focus, established as strong research program including founding the McSilver Institute for Poverty Policy and Research, the Center for Latino Family and Adolescent Health, and the Institute for Social Development in collaboration with East China Normal University. She previously was Distinguished Service Professor at the State University of New York (SUNY) - Albany. She received her A.M. and Ph.D. from the University of Chicago's School of Social Service Administration. She received her B.S. from the University of Illinois, Chicago College of Nursing. Dr. Videka has edited two books and authored over 50 articles and research reports on social services research and practice. She has served on the NYCON board of Directors since 1990, including past Chair, Vice President and Secretary.

David M. Rottkamp, CPA, *1st Vice Chair*



David M. Rottkamp, CPA, is an Audit Partner and the Not-for-Profit Practice Leader at Grassi & Co. David has more than 26 years of experience providing audit and advisory services to the not-for-profit industry. David focuses on not-for-profit organizations serving individuals with special needs, religious organizations, educational institutions, social service providers, foundations, and the arts and culture world. David's technical knowledge also allows him to provide specific attest and advisory services, including OMB A-133 compliance audits and retirement plan audits. David is a frequent lecturer and gives back to the industry, serving on several NFP boards of directors.

David Adkins, Ph.D., *2nd Vice Chair*



David Adkins is currently the CTO (Chief Technology Officer) for the 76,000-member New York State Bar Association - the largest voluntary state bar association in the country. Prior to joining NYSBA, he was the Director of Information Technology for NYSUT (New York State United Teachers), an organization of over 600,000. Before NYSUT, he worked at several technology firms developing technology solutions for numerous clients in the public and private sector. David has a Bachelor's degree in Telecommunications from Syracuse University, an M.B.A. from the School of Business, University at Albany, and a Ph.D. in Information Science from the School of Computing and Information, University at Albany.

In the past he has been an adjunct faculty member at Rensselaer Polytechnic Institute's Lally School of Management & Technology, Siena College, SUNY Albany and currently teaches a graduate level course in MIS at the University of Maryland University College. Dave has served on numerous community boards and is currently Vice Chairman of Council Services Plus, Chairman of the Heldeberg Workshop, and is currently a member of Hudson Valley Community College's School of Business Advisory Committee

Julie H. Krieger, *Treasurer*



Julie is the Administrative Vice President and Group Manager for the Hudson Valley Middle Market Commercial Banking Division at M&T Bank. She is responsible for the Commercial Banking needs of middle market clients in Dutchess, Orange, Ulster, Putnam and Sullivan counties.

Julie currently serves on a number of boards including Astor Services for Children and Families, Benedictine Health Foundation, Cerebral Palsy of Ulster County, Pattern for Progress, Dutchess County Economic Development and Anderson Center for Autism Foundation. She graduated from Marist College with a BS in Business Administration and an MBA from Marist with a concentration in Finance.

Jo Ann Golden, CPA, *Secretary*



Jo Ann Golden, CPA is the former partner in charge of the Utica Regional Office of Dermody, Burke & Brown, CPAs, LLC. Jo Ann serves on the Board of Directors of ConMed Corporation, a publicly traded company, and is Chair of its Audit Committee. She serves as a Director of the Bank of Utica and chairs its Directors' Auditing and Examining Committee.

She was President of the 30,000 member New York State Society of Certified Public Accountants (NYSSCPA) in 2002-2003, having previously served as a Director and Officer for nearly seven years. She is a past President of the Foundation for Accounting Education and is a former member of the Governing Council of the American Institute of Certified Public Accountants (AICPA). She is a trainer in Ethics Updates for the State Society and serves as a member of NYSSCPA's Professional Ethics Committee. She serves as a member of the Society's Financial Accounting Standards Committee.

Jo Ann has served on numerous community Boards and is currently a Board Member of the YWCA of the Mohawk Valley, as well as 2nd VP and Board Member of NYCON. She is a past a Trustee of Utica College and was the first Chair of its Audit Committee, past. Board Member and Treasurer of the Make-A-Wish Foundation of Central New York, a past Trustee and Past President of the Utica Public Library and a former member of the Board of the Mid-York Library System. She is a past Director and Treasurer of the United Way of Greater Utica and chaired its Audit Committee for many years.

1st TERM NOMINATION

Jesse C. Koepp, CTFA, *Senior Client Relationship Manager, Fenimore*



Jesse serves institutional and individual clients overseeing equity and fixed income portfolios. He was a Senior Investment Officer for Trustco Bank and an Investment Analyst with The Ayco Company before he joined Fenimore in early 2012.

Jesse earned a BS from Siena College and MBA from the University at Albany.

Ellen Kotlow, *Community Volunteer*



Ellen Kotlow worked as a lobbyist for the Home Care Association of New York State, Inc. and the Schuyler Center for Analysis and Advocacy since the mid 1980's before retiring. In 1998, Ellen joined the NYCON Board of Directors and has served in various roles, including President, Chair of the Program Committee and Chair of the Audit and Finance Committee. She is currently an active member of the League of Women Voters of NYS.

Ellen graduated from Boston University and received a Master's Degree in education from the State University of New York at Buffalo.

Tiombe Tallie Carter, Esq., Founder, Tallie Carter Law



Tiombe Tallie Carter is the founder of Tallie Carter Law, a law practice she started in 2011; and president of NIME 360 LLC, an entertainment production company. Ms. Carter's legal practice consists of entertainment, business, trusts & estates, and real estate law. She represents a diverse group of clients, including early stage companies, artists, filmmakers and nonprofit organizations in a range of transactional matters. Tiombe has significant experience in economic development, business organizations and entertainment entities. Tiombe also counsels clients on life planning matters.

Since completing her law degree at Touro College Law Center, Tiombe served as Business Manager of the Hudson Valley Film Office & Festival and later went on to found The WATR Company and DOCHaven Studio School. Tiombe has served in both private and public sectors as Director of Real Estate at TSI Broadband and Community Development Administrator for the City of Newburgh.

Tiombe's community service commenced as Legislative & Public Policy Chair of the Black Leadership Commission on AIDS. She continues to work in the community as General Counsel of the Black History Committee of the Hudson Valley, president of the Alumni Association of the NEDA Sunday School Convention. She has also served on the boards of the Greater Newburgh Family Health Center and

Leadership Orange, Commissioner of the City of Newburgh Human Rights Commission and as membership chair of the NAACP – Newburgh/Highland Falls Branch. Currently, she is president of the Newburgh Professional & Business Association and the Orange County Arts Council. In addition to being a recipient of the Rev. Dr. Martin Luther King Jr. Memorial Award, 2004 Prestige Award and Pattern For Progress Regional Fellow, she was recently inducted in the Orange County Leadership Hall of Fame.

Ms. Carter is admitted to practice in New York and is a member of the NYS Bar Association and New York County Lawyers Association. She serves on the NYCLA Committee on Professionalism and Ethics and is an editor of the ABA In-House Counsel Toolkit law book.

2nd TERM NOMINATION

Patricia Johnson, CPA, Program Coordinator, MS in Forensic Accounting, Canisius College



Patricia Johnson is an assistant professor of accounting at Canisius College where she has taught for over 20 years. Currently she is the Program Coordinator for the Master of Science in Forensic Accounting. Pat is a Certified Public Accountant and Certified Fraud Examiner. She has a broad variety of experience – education, public accounting, and industry. In addition to teaching at local colleges and universities, she has an accounting practice that focuses on small businesses and not-for-profit entities.

She currently serves as a trustee of the Foundation for Accounting Education is a past president of the NYSSCPAs Buffalo Chapter, and serves as audit committee chair for the Buffalo Board of Education. Pat is also a member of the Nonprofit Organizations Committee of the NYSSCPAs and serves on the conference planning committee. She is member of the AICPA, the American Accounting Association, the Association of Certified Fraud Examiners and the Accounting and Financial Women's Alliance. Pat holds a Bachelor's degree in accounting from St. Bonaventure University and a MBA from SUNY at Buffalo.

Jackie Mahoney, Vice President of Programs, The Community Foundation for the Greater Capital Region



Jackie Mahoney has worked at The Community Foundation for the Greater Capital Region for thirteen years as the Vice President of Programs. In this position, she coordinates thirteen competitive grant cycles and oversees \$4.8M in grants made from the Foundation each year. In addition, Jackie works with several local private foundations that have contracted with the Community Foundation for grantmaking services.

Jackie began her career at the United Way as a Community Building Associate, and she holds an MBA from The College of Saint Rose and a BA in Communication from SUNY Albany.

Vincent N. Marrone, Principal, Public Strategies, LLC



Vincent Marrone has worked in public policy, politics, community organizing and advocacy since 1986. In 2001, he founded Public Strategies, LLC, which serves a variety of non-profit, foundation, and corporate clients with services that include strategic planning, government relations, lobbying, media relations and advocacy skills building.

Prior to Public Strategies, Mr. Marrone was the Director of Government Relations at The After-School Corporation from 1998-2000. From 1996-1998, he was the Director of Public Policy for the Lindesmith Center, a drug policy think tank at George Soros's Open Society Institute. He also worked for the Research and Policy Reform Center, Inc. (RPR), a 501(c)(4) established by Mr. Soros to advocate on public policy issues. From 1993 through 1995, he was the Director of Government Relations and Strategic Planning for the AIDS Institute of the New York State Department of Health and had previously worked as a Senior Legislative Assistant to the NYS Assembly Committee on Health for six years.

He has served on NYCON's board since 2010 and served as the Board Secretary in 2013 & 2014.

3rd TERM NOMINATION

Martin J. Conroy, Community Volunteer



Martin Conroy has had a distinguished career in healthcare, social services, and in language services industry. He is a regulatory compliance subject matter expert in language access issues and has assisted healthcare institutions throughout the country to develop robust programs to address the needs of their non-English speaking patients.

He was a founding National Director on the National Board for Certification of Medical Interpreters. He is also the former Director of the Division of Acute & Primary Care Services with the New York State Department of Health with over 37 years of public service for the State. He focused primarily on health and social services issues and was responsible for regulatory oversight of all NYS hospitals and diagnostic and treatment centers to ensure they operate in compliance with the Public Health Law and appropriate Department Regulations. Prior appointments include the Assistant Director of the Bureau, the Deputy Commissioner of the Division of Health and Long Term Care in the former NYS Department of Social Services and Deputy Director of the Governor's Office of Regulatory and Management Assistance.